

**CONFIDENTIAL**

**ACT, 51 Moorgate, London EC2R 6BH, UK**  
**Fax: +44 (0)20 7374 8744**

TREASURY, RISK  
AND FINANCE  
PROFESSIONALS

**ACT**

For Office Use  
Membership No.  
.....

**APPLICATION FOR ASSOCIATE MEMBERSHIP**

COMPLETED ASSOCIATESHIP EXAMINATIONS    APR/OCT    \_\_\_\_\_    STUDENT NO.    \_\_\_\_\_

**A. PERSONAL DETAILS**

Surname    \_\_\_\_\_    Date of Birth    \_\_\_\_\_

First Name(s)    \_\_\_\_\_

Title (Mr, Ms, Mrs, Miss, Dr or Other)    \_\_\_\_\_    Preferred First Name    \_\_\_\_\_

Designatory Letters (BA, BSc, ACA etc)    \_\_\_\_\_

Please indicate your preferred mailing address    Office        Home   

**B. BUSINESS ADDRESS**

Company Name    \_\_\_\_\_

Job Title    \_\_\_\_\_    Dept./Floor    \_\_\_\_\_

Work Address    \_\_\_\_\_

Postcode    \_\_\_\_\_    Country    \_\_\_\_\_

Office Telephone    \_\_\_\_\_    Office Fax    \_\_\_\_\_

Email    \_\_\_\_\_    Website    \_\_\_\_\_

Date of Appointment (month & year)    \_\_\_\_\_

Name & Title of person to whom you report    \_\_\_\_\_

**C. HOME ADDRESS**

Home Address    \_\_\_\_\_

Postcode    \_\_\_\_\_    Country    \_\_\_\_\_

Home Telephone    \_\_\_\_\_    Email    \_\_\_\_\_

Tick here if you wish your home email address to be included in the ACT Members' Directory   

Tick here if you wish your home telephone number to be included in the ACT Members' Directory   

Tick here to confirm approval of your ACT Directory entry to be included in the Members' Only password-protected version on the ACT website

#### D. CURRENT EMPLOYER

Company Name: \_\_\_\_\_

Listing: FTSE 100  FTSE 250  SEC  Other Listed (State Country) \_\_\_\_\_

Reporting Standards: UK GAAP  IAS  US FAS  US GAAP  Other \_\_\_\_\_

Ultimate Holding Company (if applicable): \_\_\_\_\_

Company Turnover (£ Millions): \_\_\_\_\_

Company Classification: Corporate  Financial Institution  Professional Body  Public Sector

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#### E. OTHER CURRENT APPOINTMENTS

Title(s) and names of organisations (with date appointed) \_\_\_\_\_

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#### F. SIGNATURE

I, the undersigned, hereby apply for election to Associate Membership of The Association of Corporate Treasurers ('ACT') subject to the Rules and Regulations of the ACT from time to time being in force. I confirm that I have not been convicted of an offence involving dishonesty or breach of the Companies Acts, Financial Services Act or similar statute or had an adverse finding made against me by a professional body or by an official regulatory authority. (If this confirmation cannot be given, please delete it and give details in a separate confidential letter addressed to the Member Services Manager.) I agree that, if elected to Associate Membership of the ACT, I will abide by its Memorandum and Articles of Association and by the Ethical Code and other Rules from time to time made by the Council of the ACT.

Signature \_\_\_\_\_ Date \_\_\_\_\_

Applicants are advised that the ACT is a company limited by guarantee and that, pursuant to Clause 6 of its Memorandum and Articles of Association, every member undertakes that in the event of the ACT being wound up while he or she is a member, or within one year of cessation of membership, he or she will be liable to contribute an amount not exceeding £10 to the assets of the Association.

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#### G. DATA DISCLOSURE

All or part of the information provided by you will be used to keep you up-to-date with Association activities as well as for entries in the printed and online versions of the ACT Members' Directory and for identification purposes.

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#### H. REGIONAL GROUPS

If you would like to be included on the mailing list to attend Regional Group meetings, please choose up to two of the following:

- |                                   |   |
|-----------------------------------|---|
| <input type="checkbox"/> Dublin   | <input type="checkbox"/> North West             |
| <input type="checkbox"/> London   | <input type="checkbox"/> South West             |
| <input type="checkbox"/> Midlands | <input type="checkbox"/> Scotland               |
| <input type="checkbox"/> New York | <input type="checkbox"/> Yorkshire & Humberside |

I. INDUSTRY SECTOR & AREA OF WORK

This column reflects your EMPLOYER'S main trading sector – please tick one box only.

BUSINESS CATEGORIES		
01		✓
02	Agriculture/Forestry/Fishing	
03	Banking	
04	Charities	
05	Chemical Industry	
06	Construction/Building/Civil Engineering	
07	Consultancy	
08	Corporate Finance	
10	Distributive Trades	
11	Electronics	
12	Engineering/Machinery	
13	Financial Services	
14	Food/Drink/Tobacco	
15	Gas/Electricity/Water	
16	Health/Medical Services	
17	Hotel/Catering/Leisure/Tourism	
33	Housing Associations	
18	Industrials	
42	IT – hardware and software	
37	IT – ISPs, solution and e-business provider	
20	Legal Services	
21	Local/Central Government Agencies	
22	Media/Arts/Entertainment/Publishing	
23	Mining/Oil/Gas	
24	Other Manufacturing Industry	
43	Other Service Industry	
32	Personal Care & Household Products	
25	Pharmaceuticals	
26	Printing/Packaging	
27	Professional/Regulatory Body/Financial Institution	
28	Property	
41	Public Accounting Practice	
29	Recruitment	
30	Retail	
31	Textiles	
40	Transport/Shipping/Logistics	
	Other	

This column reflects YOUR main area of work – please tick one box only.

AREAS OF WORK	
01	Treasury/ Deputy Treasurer
02	Treasury Dealer
03	Treasury Manager
04	Other Treasury Related
05	Financial Director/Controller
06	Legal and Tax Advisor/Secretarial/Audit
07	Other Finance and Accounting
08	Other Corporate Management
09	Corporate Banking
10	Bank Dealer/ Sales Person
11	Corporate Finance and Advisory
12	Treasury Consultant
13	Other Business Service Providers
14	Career Break/Unemployed
15	Retired
16	Other