

Automatic exemptions for academic and professional qualifications

Automatic exemptions for academic qualifications

If you hold a directly relevant Bachelor or Masters degree and majored in one of the following subjects you will be automatically exempt from the relevant AMCT stage one CertFin exam.

| Degree or masters where your major subject is: | Exempt from: | | | |
|--|--------------|-----|----|----|
| | FMA | ESA | CT | BL |
| Accounting / Accounting and Finance | X | | | |
| Economics | | X | | |
| Taxation | | | X | |
| Law (including post graduate diploma in Law) | | | | X |

If, in addition to the automatic exemptions listed above, you believe you may be eligible for additional exemptions, you will need to have your qualification reviewed. Go to the section entitled Individually reviewed exemptions for more information.

Automatic exemptions for professional qualifications

Automatic exemption(s) from one or more of the AMCT stage one CertFin exams are available if you have one of the professional qualifications listed in the table below.

| Qualification | Exemption awarded to: | Exempt from: | | | |
|--|--|--------------|-----|----|----|
| | | FMA | ESA | CT | BL |
| Institute of Actuaries - UK | Associates and Fellows or part qualified actuaries who have passed CT3 - Probability and Mathematical Statistics and CT7 - Economics and to holders of Diploma in Actuarial Techniques | | X | | |
| Institute of Chartered Secretaries & Administrators or Chartered Secretary (any country) | ACIS and FCIS | X | X | X | X |
| Chartered Institute of Taxation - UK | Chartered Tax Advisors | | | X | |
| CFA Institute - UK | CFA charterholder | | X | | |
| Chartered Institute for Securities & Investment - UK | CISI Diploma holders | | X | | |