

MCT Experience Entry Application

TREASURY, RISK
AND FINANCE
PROFESSIONALS

ACT

Guidance Notes

Successful applicants will be senior finance professionals who hold a combination of high-level professional qualifications and experience in a senior treasury or finance position. This will include a significant track record in decision-making and demonstrable skills in relevant areas such as Corporate Finance and/or Risk Management. We encourage applications from senior professionals who can demonstrate that their existing qualifications and experience are equivalent to the AMCT Advanced Diploma in Treasury, and who are keen to benefit from the depth and coverage of the MCT Advanced Diploma qualification.

Differences between AMCT and MCT

The AMCT comprises of Stage 1 - Foundation, Stage 2 – Compulsory Paper and Stage 3 - two Elective Papers, and is designed as a highly practical qualification, providing fundamental understanding and practical knowledge in treasury, corporate finance and risk management. There are elements of accountancy, tax and law within the Foundation Papers, and an opportunity to specialise within the elective papers.

The MCT demonstrates a sophisticated level of understanding in finance. It develops advanced skills in interest rate and currency risk management, provides an in-depth understanding of corporate finance, including mergers, structured valuations and project finance and is widely recognised as demonstrating expertise in the most complex treasury financing issues.

Applications for the Experience Route

Please provide further information as detailed in the **Information to be Submitted** section below. In addition to fulfilling these requirements, an employer reference and/or a telephone interview may be sought prior to accepting an individual on the MCT programme.

Please note that an accounting qualification or an MBA do not necessarily qualify an individual for MCT enrolment. As an example, the profiles of typical AMCT and MCT student are shown below:

Typical AMCT student

AMCT students are generally in their late 20s to early 30s, often with experience in treasury, risk or corporate finance role. They tend to have some management experience – although this management experience is often limited to one or two roles. They often have previous

qualifications. Many have previous accountancy qualifications, but a significant number enrol on to AMCT as finance or other graduates.

Typical MCT student

MCT students tend to be in their mid 30s, with at least 10 years experience in treasury or corporate finance. On average, they have a minimum of 6 – 8 years experience in a senior management role and can demonstrate an ability to grasp the theory they have been previously taught and convert this within the complexity of reality. Many MCT candidates hold the position of Assistant Group Treasurer or similar and aim to be able to take the next step on completing the qualification.

Decision process

Please allow 4 weeks from the date of receipt of your application for notification of the ACT's decision which will be given in writing.

In that time we will:

- Acknowledge receipt of your application
- Analyse the MCT Experience Entry Application Form information provided
- Refer the application to the MCT: Experience Entry Decision Panel
- Take employee references as necessary
- Invite the individual to a telephone interview as necessary

Please note: all decisions for Experience Entry to MCT are final and Experience Entry is awarded at the ACT's sole discretion.

Information to be submitted

Section 1: Contact details

Please provide details of name, home and work address, email, telephone and fax numbers.

Section 2: Reasons for seeking MCT experience entry

Please outline your reasons for seeking MCT entry via the experience route.

Section 3: Qualifications

Please detail your qualifications and append copies of certificates and the syllabus for each qualification.

Section 4: Current Employment

Please outline your current role and your specific responsibilities. Please describe any particular achievements. Please also send a copy of the latest Annual Report for your company with your application.

Section 5: Employment History

Please outline your previous roles, including dates and companies, and your specific responsibilities. Please describe any particular achievements.

Section 6: Other Information to Support the Application

Please provide any further information to support your application, attaching evidence or supplementary material if necessary. Please include an up-to-date CV as part of this documentation.

Enrolment details:

Please send you application, using the section headings specified above to:

Julie Corkland at jcorkland@treasurers.org

or post to:

Julie Corkland
The Association of Corporate Treasurers
51 Moorgate
London
EC2R 6BH
UK

We will acknowledge receipt of your enrolment by email.