

20 November 2012
Andaz Liverpool Street, London

TREASURY, RISK
AND FINANCE
PROFESSIONALS

ACT

Basel III for treasurers

ACT breakfast briefing



TOPICS INCLUDE

- an update on the rule changes and timetable for implementation
- the main implications for treasurers
- the potential impact on cost and availability of bank finance
- what corporates can do now to prepare

“A worthwhile event for keeping abreast of developments on this very significant topic”

Alison Stevens
The Phoenix Group

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THE TREASURER



www.treasurers.org/basel2012

**FREE TO
ATTEND**

FOR ACT MEMBERS,
STUDENTS AND
CORPORATE
TREASURY TEAMS



PROGRAMME

Tuesday 20 November

08.00 Registration and breakfast

08.30 Chair's opening remarks

John Grout, Policy & Technical Director, **ACT**

08.40 An overview of the changes and timetable for implementation

- outline of the rules and key structural changes
- Basel III and its implementation in Europe as CRD IV
- bank capital and liquidity – practical considerations
- implementation so far and the timetable for the future

Chris Bates, Partner
Clifford Chance

“A strikingly relevant event delivered in compelling fashion. The most essential treasury briefing out there.” ”

Vsevolod Kuleshov, Shell

09.10 Implications for treasurers

- impact on the role of banks in the broader economy
- what do the changes mean for treasurers?
- impact on the composition of corporate borrowings and committed facilities
- likely impact on derivatives and mitigating strategies

Johann Kruger, IFRS & Financial Risk Management Consultant
Lloyds Bank

09.40 The corporate perspective

- review of funding strategy
- managing changing bank relationships
- the impact on use of derivatives and options

David Peters, Treasurer
Grosvenor Group

10.00 Panel discussion

- how will the dynamics of the loan market change?
- the impact on the real economy
- alternative funding options for corporates – from the USPP and UK retail bond markets to other bonds and equity
- the effect on the bank/corporate relationship

Chair

John Grout, Policy & Technical Director, **ACT**

The panel

Chris Bates, Partner, **Clifford Chance**

Patrick Fell, Director, **PwC**

Johann Kruger, IFRS & Financial Risk Management Consultant, **Lloyds Bank**

David Peters, Treasurer, **Grosvenor Group**

Samantha Pitt, Group Treasurer, **Network Rail**

10.30 Chair's closing remarks

End of breakfast briefing

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Conference organiser

The Association of Corporate Treasurers (ACT) is the international body for professionals working in treasury, risk and corporate finance. Through the ACT we come together as practitioners, technical experts and educators in a range of disciplines that underpin the financial security and prosperity of an organisation.

The ACT defines and promotes best practice in treasury and makes representations to government, regulators and standard setters. We are also the world's leading examining body for international treasury, providing the widest scope of benchmark qualifications and continuing development through training, conferences and publications – including The Treasurer magazine.

www.treasurers.org

THE TREASURER

Official publication

The Treasurer magazine is essential reading for European treasurers and finance professionals. It offers valuable insights, expert analysis and information on the latest innovations in financial management. Written by practitioners for practitioners, The Treasurer delivers comprehensive coverage on all aspects of treasury, risk and corporate finance, including specialist issues and latest developments in the UK and the rest of Europe.

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ACT is a member of



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08.00-10.30, 20 November 2012

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HOW TO BOOK

Book online at www.treasurers.org/basel2012

ENQUIRIES

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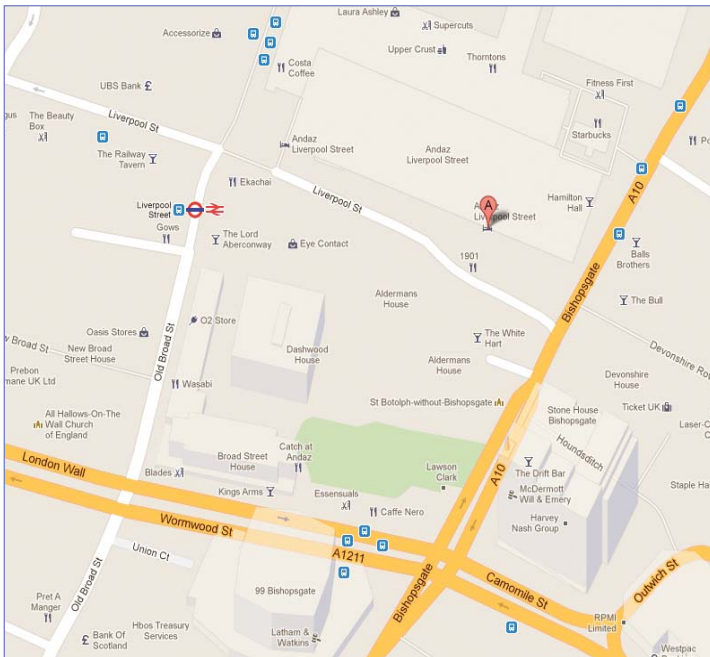
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Getting there

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Breakfast sponsor

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It has a network of relationship teams across the UK, as well as internationally, with the mix of local understanding and global expertise necessary to provide long-term support and advice to its customers.

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Upcoming ACT events and conferences

- **How safe is your bank? The counterparty risk challenge**
6 November 2012, ACT webinar
- **ACT breakfast briefing: an essential update on the UK retail bond market**
8 November 2012, London
- **ACT Annual Dinner 2012**
14 November 2012, London
- **ACT Cash & Treasury Management Conference**
4 December 2012, Hong Kong
- **ACT Annual Cash Management Conference**
13-14 February 2013, London
- **ACT Annual Conference 2013**
1-3 May 2013, Liverpool

www.treasurers.org/events