

ACT Middle East Treasury Awards 2010

Loan Deal of the Year Nominations Form

NOTE: A separate form must be completed for each deal submitted.

Email to: actme@treasurers.org



SUBMITTING BANK/ORGANISATION

Name of Bank/Advisor
Contact person for further info
Job title Contact details - phone.....
Contact details - email

THE DEAL SUMMARY

Issuer/Organisation
Type of deal:
Bond/ Loan (delete as applicable)
.....
Purpose of deal.....
.....
.....
Total amount of deal/summary of tranches
.....
.....
Date of completion
Tenor/maturity dates
.....
Listing(s).....
Rating/parent company rating (at time of deal):
Fitch Moody's..... S&P Unrated/other
Status of nominating bank (eg Bookrunner, Lead Arranger etc)
.....
Other banks involved and status (eg Bookrunner, Lead Arranger etc).....
.....
.....

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51 Moorgate
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Additional information to accompany this nomination

- **Deal data** – detailed information each deal, eg data for tranches, pricing, coupon, issue/re-offer, spread, shares etc). **Please limit to one page.**
- **Fees** are an important part of the Panel’s deliberations; please include as much fee information as possible.
- **Background information** – brief information about the company, relevant press cuttings and, if relevant, information about market performance post-issuance. **Please limit to maximum of two pages.**

Additional background information may be provided in Appendix format but the panel will rely primarily on the information supplied in this form.

Bearing in mind the criteria of “excellence in treasury”, ie

- sound treasury management
- efficient pricing
- optimal or innovative structure
- relative success in prevailing market conditions.

IN A MAXIMUM OF 75 WORDS FOR EACH QUESTION, PLEASE OUTLINE:

1. What makes the deal significant?

2. What was the benefit to the company of doing the deal?

3. Is there anything else you would like to add in support of the nomination?

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We may need to contact the lead banker involved in the deal – please supply contact details.

Name
Company
Position.....
Telephone..... Email

We may also need to make contact with the Issuer’s Treasurer or FD – please supply contact details.

Name
Company
Position.....
Telephone..... Email

All responses will be treated confidentially and used for the purpose of the ACT Middle East Treasury Awards only.

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