

12 September 2012
Grange Tower Bridge Hotel, London

TREASURY, RISK
AND FINANCE
PROFESSIONALS

ACT

Managing pension financial risk

ACT breakfast briefing



TOPICS INCLUDE

- the de-risking process – finding innovative solutions to DB pension liabilities
- liability and asset management – reducing liability risk and optimising investment strategy
- buy-ins, asset allocation and buy-outs – considering potential exit strategies
- the role of the treasurer and trustees in de-risking their pension scheme
- responding to changing market conditions and planning for the long-term – the role of monitoring

“Cutting edge presentations on current pension issues”

Anthony Stern
InterContinental
Hotels UK Pension
Trust

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Official publication

THE TREASURER

FREE TO
ATTEND

www.treasurers.org/pensions2012





PROGRAMME

12 September 2012

08.00 Registration and refreshments

08.30 Chair's opening remarks

Crispin Southgate, Director, **Institutional Investment Advisors**

08.35 Effective pension risk management

- understanding the risk spectrum
- different de-risking techniques for assets and liabilities
- case study – holistic analysis of pension risks
- moving ahead and implementation

Graham Mitchell, **Towers Watson**

Dave Roberts, Group Pensions & Benefits Manager
Britvic

“Packed with informative sessions and insights into managing pension risk in an uncertain future”

Nathan Dunton, Circle Housing Group

09.30 Balancing the objectives of the trustee and the treasurer

- the role of the treasurer and trustees in de-risking the pension scheme
- balancing competing objectives and working towards common goals
- achieving transparency in trustee relationships

Martyn Andrews, Trustee Director
Thames Water

09.55 Panel discussion

Chair

Crispin Southgate, Director, **Institutional Investment Advisors**

The panel

Martyn Andrews, Trustee Director
Thames Water

Stuart Clarke, Group Treasurer
Fujitsu

Graham Mitchell
Towers Watson

Dave Roberts, Group Pensions & Benefits Manager
Britvic

10.30 Close of breakfast briefing

“Very topical. Covered a wide range of issues relevant to both trustees and treasurers”

Dan Nanson, Centrica

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Conference organiser

The Association of Corporate Treasurers (ACT) is the international body for professionals working in treasury, risk and corporate finance. Through the ACT we come together as practitioners, technical experts and educators in a range of disciplines that underpin the financial security and prosperity of an organisation.

The ACT defines and promotes best practice in treasury and makes representations to government, regulators and standard setters. We are also the world's leading examining body for international treasury, providing the widest scope of benchmark qualifications and continuing development through training, conferences and publications – including The Treasurer magazine.

www.treasurers.org

THE TREASURER

Official publication

The Treasurer magazine is essential reading for European treasurers and finance professionals. It offers valuable insights, expert analysis and information on the latest innovations in financial management. Written by practitioners for practitioners, The Treasurer delivers comprehensive coverage on all aspects of treasury, risk and corporate finance, including specialist issues and latest developments in the UK and the rest of Europe.

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HOW TO BOOK

Book online at www.treasurers.org/pensions2012

ENQUIRIES

E: events@treasurers.org

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FREE TO
ATTEND

Getting there

Grange Tower Bridge
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Breakfast sponsor

TOWERS WATSON 

Towers Watson is a leading global professional services company that helps organisations improve performance through effective people, risk and financial management. With 14,000 associates around the world, we offer solutions in the areas of employee benefits, talent management, rewards, and risk and capital management.

Our Pension Risk Solutions team support clients in articulating their pension scheme objectives and design, and implementing the strategic and tactical activities to achieve these goals. Working with experts from our retirement, insurance, investment, communications and administration consulting teams, we create a tailored solution that balances a company's retirement programme risks and costs with plan objectives and opportunities.

Using our strong network of employees across the UK, as well as internationally, combined with our local understanding and global expertise we are able to provide long-term guidance and advice to our clients.

www.towerswatson.com/united-kingdom

Upcoming ACT events and conferences

- **Oman treasury update: corporate funding options**
4 September, Oman
- **ACT breakfast briefing: cash and treasury management update**
5 September, Dubai
- **ACT breakfast briefing: an essential update on corporate ratings**
18 September, London
- **ACT corporate funding conference**
4 October, London
- **ACT Middle East Annual Conference**
8-9 October, Dubai
- **talkingtreasury Zurich**
24 October, Zurich
- **ACT Annual Dinner**
14 November, London

www.treasurers.org/events