5.6.2 Benchmarking, KPIs and Dashboard Exercise

Unit: Unit 1 – Treasury Strategy

Module: Module 5 – Treasury structure

Date: 1 September 2015

Summary: Exercise to consider the use of benchmarks, KPIs and dashboard in your organization.

Keywords: key performance indicator, benchmarking, dashboards, policy

Using the accompanying proforma:[1]

For each technical skill element of the ACT Competency Framework, write down up to three examples of benchmarks, KPIs and dashboards (i.e. a total of three across each row) that could be used to improve the management of your own treasury or a treasury you know.

[1] You will use your completed proforma in the Unit 1 final tutorial (both classroom and online groups). Please see the study website for further information.