Presentation title RN House 70pt

Presentation subtitle RN House 25pt

NatWest

Information classification: Public

Managing working capital in a rapidly changing environment – challenges & opportunities for 2017

NatWest

1. The “new normal” – low growth rates, lower for longer
   - What low interest rates mean for the banking sector…
   - …and what this means for bank customers / corporates
   - Treasury strategies – management of liquidity risk

2. Managing working capital in a low rate world
   - Why working capital management is so important in the current economic environment
   - The increasing prominence of working capital in Treasury and Finance

3. How the working capital environment is changing
   - Protectionism and the political backlash against globalisation
   - The prospect of rising inflation and the impact on supply chains
   - Rapid march of technology – innovation, digitisation and automation