

**ACT**

LEADING TREASURY  
PROFESSIONALS

# TECHNOLOGY RISK AND SMART TREASURY FORUM 2016

4 October 2016

11 Cavendish Square, London

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Official publication

**The Treasurer**



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12.30	<b>Registration and lunch</b>
13.30	<b>Opening remarks from the chair</b> <b>James Kelly</b> , Group Treasurer, <b>AB Ports</b>
13.40	<b>Keynote: data or die?</b> Today, we have access to more data than ever before, but one of the biggest challenges faced in creating value from data is the difficulty of 'seeing' that data in context. As the corporate treasurer evolves into a vital strategic partner, tasked with managing financial and reputational risks, so harnessing big data and analytics will increasingly define the difference between success and failure. <ul style="list-style-type: none"> <li>• implications of Brexit: 'real borders' and 'sustainability'</li> <li>• new data and the internet of things - why is this crucial for the corporate treasurer?</li> <li>• risk examples: Data Fusion Analytics (using linked data to surface the most relevant information); Third Party Risk (scoring risks of bribery and corruption and human trafficking)</li> <li>• how aggregating data for risk reporting opens up opportunities</li> </ul> <b>Andrew Fletcher</b> , Director, <b>Thomson Reuters Labs</b>
14.10	<b>Seminar 1: technology as risk - a treasury perspective</b> <ul style="list-style-type: none"> <li>• what are the risks of new innovation?</li> <li>• to what extent do new technologies respond to the needs of the treasurer?</li> <li>• FinTech: what does it mean to us?</li> <li>• cyber insecurity: a multifaceted spectrum of hazard</li> </ul> Chaired by: <b>James Kelly</b> , Group Treasurer, <b>AB Ports</b> Speakers: <b>Harcus Copper</b> , Global Channel Head - SWIFTNet Corporate Access, <b>Barclays</b> <b>David Joyce</b> , Director of Finance & Corporate Services, <b>Christian Action Housing Association</b> <b>Carl Sharman</b> , Treasury Advisory Services, Senior Director, <b>Deloitte</b>
15.00	<b>Refreshment break</b>
15.20	<b>Adoption aversion? Leadership, technology and talent...</b> Delving into the human psychology of risk aversion, adoption, change leadership and a team's attitudes towards technology innovation and new systems. <b>Andrew Harrison</b> , Psychodynamic Facilitator - Large Group Systems, Director, <b>Learning Studio</b>
15.50	<b>Seminar 2: smart treasury - what's that? Treasury is not happening in a vacuum</b> <ul style="list-style-type: none"> <li>• how are treasurers already utilising new non-traditional tech?</li> <li>• improvements in data analysis: what are the drivers and impacts of change?</li> <li>• advances in bank statement data: a new gold mine?</li> <li>• how can banks help you do more with your data?</li> <li>• automation and AI: what would we like digitised treasury to look like in the future?</li> </ul> Chaired by: <b>James Kelly</b> , Group Treasurer, <b>AB Ports</b> Speaker: <b>Andrew Fletcher</b> , Director, <b>Thomson Reuters Labs</b>
16.40	<b>Steering committee: Strategy, Stewardship and Security</b> Audience led discussion Chaired by: <b>James Kelly</b> , Group Treasurer, <b>AB Ports</b>
17.30	<b>Closing remarks from the chair and evening drinks reception in the Orangery and Courtyard Garden</b>



## CONFERENCE ORGANISER

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As the **chartered body for treasury**, we lead the profession through our internationally recognised suite of treasury qualifications, by defining standards and championing continuing professional development.

We are the authentic voice of the treasury profession representing the interests of the real economy and educating, supporting and leading the treasurers of today and tomorrow.

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**ACT Treasury Forum**  
9 November, London, UK

**ACT Annual Dinner**  
9 November, London, UK

**ACT Working Capital Conference**  
22 November, London, UK

**ACT breakfast briefing: Setting the bar for FX risk management**  
24 November, London, UK

**Smart Cash Management**  
8-9 February 2017, London, UK

**ACT Annual Conference 2017**  
16-17 May, Manchester, UK

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Ashley Bennett, HM Treasury

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